

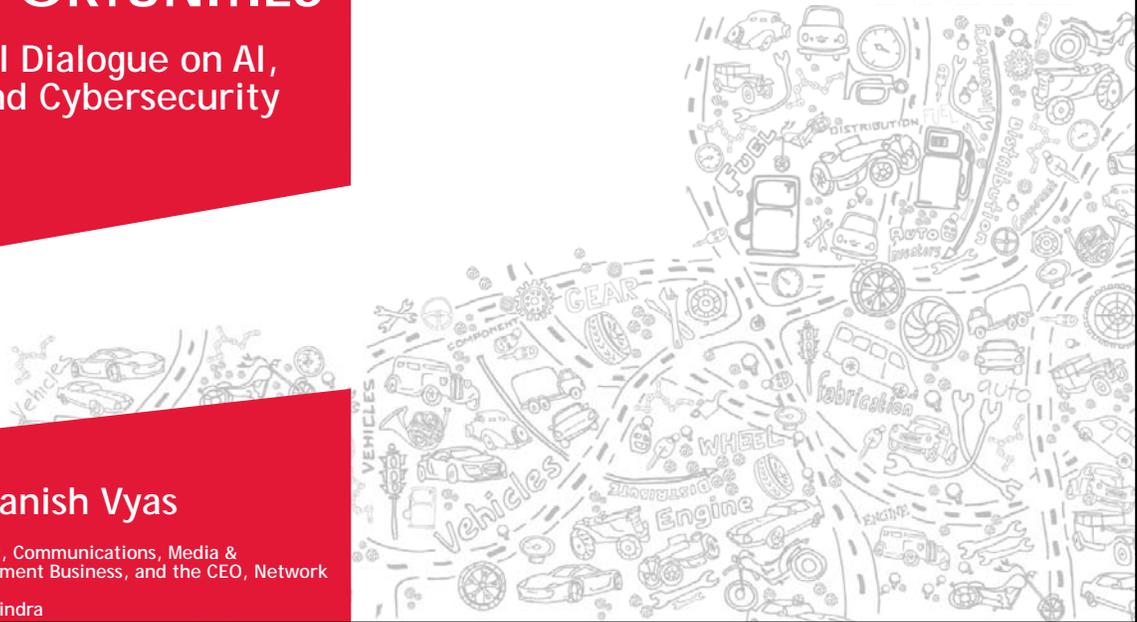
OPPORTUNITIES

Global Dialogue on AI,
IoT and Cybersecurity

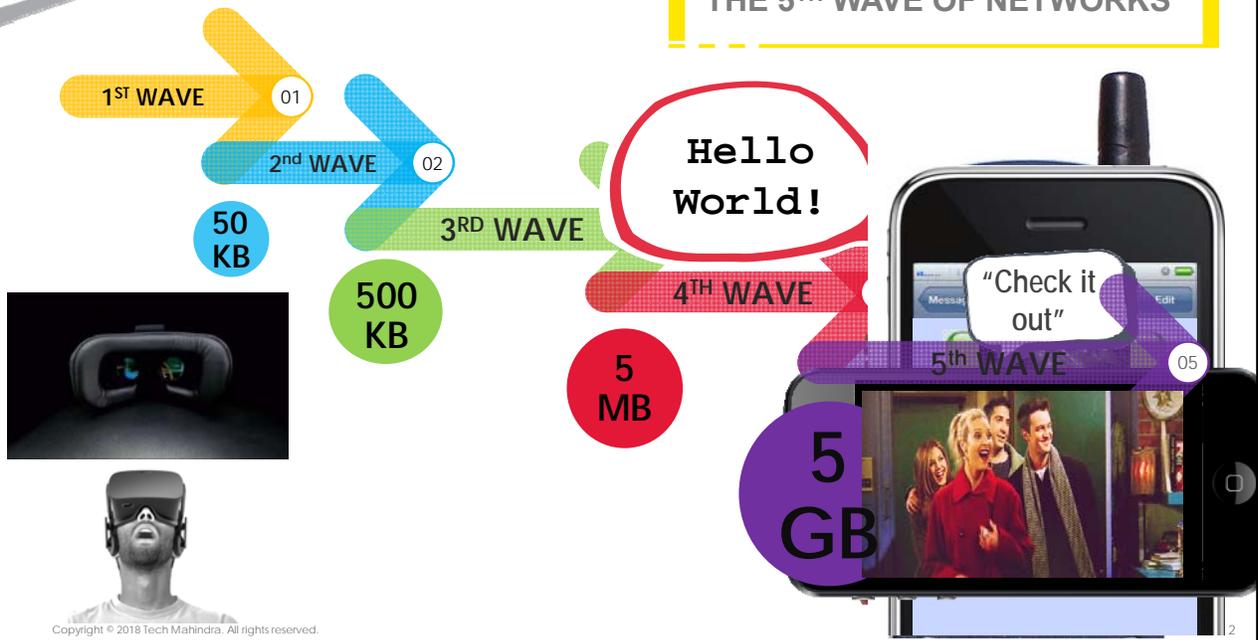
By Manish Vyas

President, Communications, Media &
Entertainment Business, and the CEO, Network
Services,
Tech Mahindra

Tech
Mahindra



THE 5TH WAVE OF NETWORKS





#LiveWorkPlayBetter
By the next decade, our world would
change dramatically

Copyright © 2018 Tech Mahindra. All rights reserved.

3



The world is changing dramatically

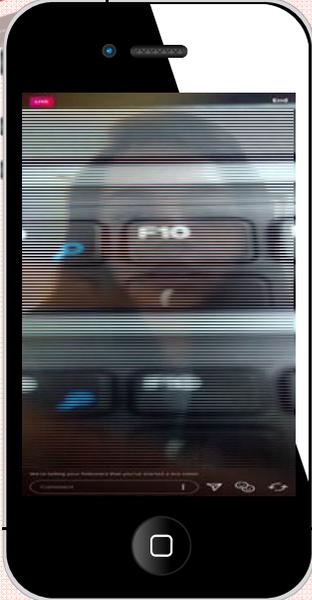
TELCOS AT THE CORE

\$582 Billion Telco 5G market by 2026^[1]

50 Billion Connected devices by 2020^[2]

5X data traffic growth by 2021^[3]

HYPER-PERSONALIZATION OF MICRO-MOMENTS







Engagement

Live on Social Media

IoT & AI

Pay and Play

Micro-moments for users

Copyright © 2018 Tech Mahindra. All rights reserved.



CINEMA
\$51.7 BN

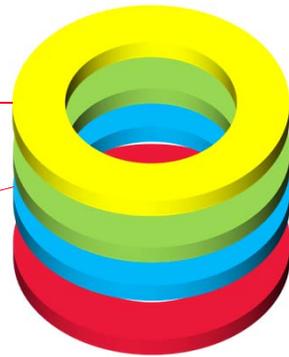


AUDIO
\$100 BN

VIDEO
GAMES
\$132 BN



ESPORTS
\$1.5 BN*



E
S
P
O
R
T
S

*Projected for 2020 Source : Newzoo, 2017-2018



SIMPLIFYING THE COMPLICATED

- Customer experience
- Flexibility & Agility
- Cost efficiency
- Drone control



ARE OUR POLICIES AGILE?

THANK YOU!



Thank You

Disclaimer

Tech Mahindra Limited, herein referred to as TechM provide a wide array of presentations and reports, with the contributions of various professionals. These presentations and reports are for informational purposes and private circulation only and do not constitute an offer to buy or sell any securities mentioned therein. They do not purport to be a complete description of the markets conditions or developments referred to in the material. While utmost care has been taken in preparing the above, we claim no responsibility for their accuracy. We shall not be liable for any direct or indirect losses arising from the use thereof and the viewers are requested to use the information contained herein at their own risk. These presentations and reports should not be reproduced, re-circulated, published in any media, website or otherwise, in any form or manner, in part or as a whole, without the express consent in writing of TechM or its subsidiaries. Any unauthorized use, disclosure or public dissemination of information contained herein is prohibited. Unless specifically noted, TechM is not responsible for the content of these presentations and/or the opinions of the presenters. Individual situations and local practices and standards may vary, so viewers and others utilizing information contained within a presentation are free to adopt differing standards and approaches as they see fit. You may not repackage or sell the presentation. Products and names mentioned in materials or presentations are the property of their respective owners and the mention of them does not constitute an endorsement by TechM. Information contained in a presentation hosted or promoted by TechM is provided "as is" without warranty of any kind, either expressed or implied, including any warranty of merchantability or fitness for a particular purpose. TechM assumes no liability or responsibility for the contents of a presentation or the opinions expressed by the presenters. All expressions of opinion are subject to change without notice.